



WINDWORKS POWER

ZERO EMISSION PEOPLE

Investor Presentation Q1 2014

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WIND WORKS **POWER**

Wind Works now operates 4.6 megawatts (MW) in Germany, in which it has a 49% ownership stake. In addition, Wind Works is developing its permitted and contracted 105 MW Thunder Spirit project in North Dakota, 50 MW of Feed-in Tariff contracted projects in Ontario with Capstone Infrastructure, plus an additional 20 MW on its own; 77 MW of near-term permitted projects in Germany; and a 120 MW project pipeline in the United States.



*4.6 MW Zero Emission People Wind Farm No. 1
Wind Works' first operating asset*

HIGHLIGHTS

**482 MW Diversified Global Project Portfolio,
Including 252 MW with Power Contracts**

Ontario, Canada: 180 MW total, 70 MW with Power Contracts

USA: 225 MW total, 105 MW with Power Contracts

Germany: 127 MW total, 77 MW with Power Contracts

Management Track Record

1,500MW developed globally – \$3 Billion investment value

Replicating success achieved over past 12 years

Why Wind ?

- Wind is the **fastest growing** energy source in the world
- Wind is a **cost-effective** alternative to conventional energy sources such as natural gas and coal
- Canada/United States potential: **\$ 600 BN market** next 10 years
- Europe potential: **\$ 600 BN market** next 10 years
 - Strong government support and incentives, 20% renewable goal for electricity production by 2020 in 28 of the 50 US states and Europe.

...apart from all the economic figures, wind energy is a **zero emission** and **renewable** source of energy for our economies...

Why Wind Works?

Development Experience

-1,500 MW globally

Thunder Spirit project in North Dakota

- 105 MW PPA signed
- Turbines ordered
- Construction started

Project Pipeline

- 482 MW total
- 252 MW with Power Contracts

Wind Works Power combines development experience, leadership, and a proven track record with a diversified project pipeline of 482 MW to create a world-class business opportunity.

Management & Directors

Ingo Stuckmann, Ph.D. - CEO & Director

- Ph.D. in Natural Sciences from the University of Heidelberg
- Conducted research at Harvard
- 2002 joined Energy Farming International, Germany
- 1,500 MW of projects developed, 900 turbines installed
 - \$3 billion investment value
 - 800 MW developed in Germany
 - 230 MW developed in Spain
 - 329 MW developed in the United States
- In 2008, co-founded Zero Emission People LLC

Management & Directors

Henrik Woehlk, CMA - CFO & Director

- CMA Designation
 - Received CMA of BC scholarship
 - Victoria Chapter Award for highest academic achievement during the Strategic Leadership Program
- Bachelor in Economics from the University of Victoria
- Professional Accounting Certificate
- Mr. Woehlk has experience leading a multinational private corporation as Assistant General Manager and helped the company expand into new territories.
- Joined Wind Works Power Corp in Nov 2011.

Management & Directors

Greg Wilson CIM, FCSI – Founder & Director

- Mr. Wilson is a financier and corporate strategist
- In 1997, founded EMT Capital Corp., a financial advisory firm specializing in M&As, IPOs, and private equity financings
- In 2005, co-founded Paramount Gold & Silver Corp.
 - Commenced trading OTC, now trades on the NYSE and TSX, under symbol PZG
- In 2009, founded Wind Works Power Corp.
- Completed the Canadian Investment Management (CIM) program, and earned the Fellow of the Canadian Securities Institute (FCSI) designation

Management & Directors

Larry Greene, MSc, MBA – Lead, Thunder Spirit

- 23 years of international energy experience in Canada, United States, Thailand and Indonesia, with the last 10 years in renewable energy
- 2010 to Present serves as the President of the California Wind Energy Association (CalWEA)
- 2005 to 2011 served as the Vice President of Development and Director of Public Policy for Acciona Energy
- 2001 to 2005 served as the Vice President of Development for Global Renewable Energy Partners (a Vestas Company)
- Developed 511 MW of wind and solar energy projects in the United States and 178 MW of wind in Canada (now under construction or in operation)
- Master of Business Administration, UCLA Anderson School
- Master of Science, University of California, Davis

Advisor

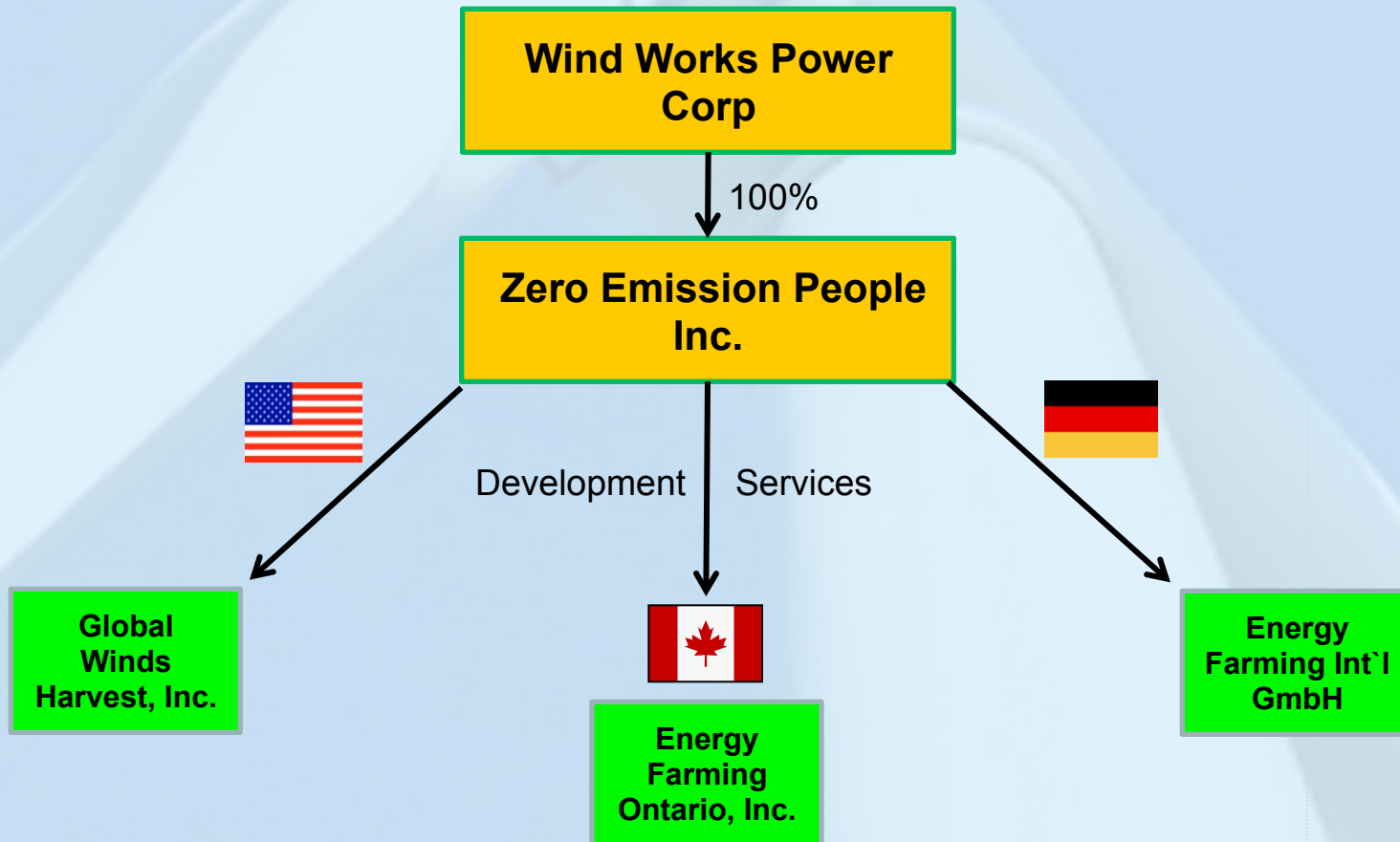
Thomas Tschiesche, MSc., Ph.D.

- MSc. in Mechanical Engineering, University of Washington, Seattle
- Ph.D. , University of Duisburg
- 5+ yrs as general manager at Nordex, where over 100 wind farm projects were realized under his management - in Pennsylvania, California, Germany, Spain, Greece, Turkey, Egypt, and China
- Nordex doubled its turnover year after year culminating in an IPO in 2001
- In 2002 served as CEO, and co-founded Energy Farming International, a company for wind farm financing and construction that grew to \$100 Million USD turnover
- 2007: Energy Farming International merged with Seeba Energy Farming Group
- In 2008, co-founded Zero Emission People LLC

Corporate Strategy

- **Acquire** advanced-stage projects in Germany, US and Ontario, Canada
 - continue to grow pipeline
- **Sell** select projects once at fully permitted stage
 - raise cash to fund equity component of projects to build out
 - retain ongoing royalty to generate recurring revenue
- **Build out** best wind projects
 - retain direct ownership
 - operate and manage as long-term producing assets
- **Declare** dividend once Company is cash flow positive
 - grow dividend as additional projects commence operation
- **Focus** on building a high margin, low headcount business by contracting out project development

Project Development Network



Projects with PPAs

(Power Purchase Agreements)

Project	MW	% Owned	MW Owned	Start of construction
<u>Ontario</u>				
Snowy Ridge	10	25%	2.5	2014/15
Grey Highlands	10	25%	2.5	2014/15
Settlers Landing	10	25%	2.5	2014/15
ZEP Ganaraska	20	25%	5	2014/15
Skyway 126	10	70%	7	2015
Whispering Woods	10	100%	10	2015
<u>Germany</u>				
3 Projects	23	50%	11.5	2014/15

Consolidated Project Portfolio

Project	MW
Projects with Power Contracts	252
Ontario Pipeline	110
USA Pipeline	120
TOTAL	482 MW

Milestones

- January 31, 2010: Closed merger with Zero Emission People LLC
- April 8, 2010: Ontario awards 80 MW of power contracts to Wind Works
- September 2012: Sells 50% of its 50% interest in German sub-station
- September 2012: Delivers first turnkey project (Wind Park Burg 1) to private investment group, project now online
- December 11, 2012: Acquires a 49% equity stake in 4.6MW producing wind farm in Germany, with option to increase stake to 75%
- March 2013: Sells Wind Park Burg 2 in Germany, project commenced operations in December 2013
- March 2013: Acquires German wind energy developer with 100MW pipeline
- August 2013: Sells 75% interest in 4 projects in Ontario totaling 50MW
- October 2013: Signs 105MW PPA for Thunder Spirit
- December 2013: Closed \$20 Million financing for Thunder Spirit
- January 2014: Acquires Elkfarm, a 15MW project in Germany

Capital Structure (as at December 31, 2013)

Current Shares outstanding	68,283,595
Warrants	860,000
Fully diluted	69,143,595

Notes:

* The strike price of all warrants are at \$.50 per share

Key Value Drivers

- Strong revenue growth with low risk development model
- Co-development of 50 MW of Ontario projects with FIT contracts, plus 20 MW to be built on our own
- \$20 Million financing secured for Thunder Spirit
 - Non-dilutive at public company level
- 482 MW diversified project portfolio, 252 MW with Power Contracts
- Acquisition of German developer with 100 MW pipeline, 50 MW of which should be permitted in next 2 years
- 49% ownership stake in 4.6 MW operating wind farm & 25% ownership stake in 110kV German transmission facility
- Proven management team - 1,500 MW developed worldwide

Wind Works now operates 4.6 megawatts in Germany - 49% ownership stake

www.windworkspower.com

info@windworkspower.com