



ABOUT WIND WORKS / ZERO EMISSION PEOPLE

Wind Works has built 6 projects in 2016 with a total of 39.9 MW in Germany, with 2 additional projects in construction. Capstone Infrastructures (an affiliate of Macquarie Infrastructure) has built 3 of Wind Works projects in Ontario in a JV with Wind Works with a 4th in construction, a total of 48 MW. However, given drastic governmental induced market changes in Germany and Ontario, Wind Works has decided to withdraw from the Ontario market, and, to stop any further developments in the German market where Wind Works still has a 150MW pipeline of mostly early and mid-stage projects. In the US, Wind Works has acquired a 1 GW pipeline of early stage projects, and, has entered into a cooperation with UKA North America, LLC for a 150MW project, and, for a large scale solar project.

USA

WIND WORKS STRATEGY IN THE US: ACQUISITIONS & COOPERATION WITH UKA

Since 2015, Wind Works has developed its pipeline of US projects, initiated through the acquisition of such pipeline of early stage projects from a private developer. Wind Works is evaluating the development of a total pipeline of 1 GW, and, screening such pipeline for the best projects to be developed over the next years.

On December 31, 2016, Wind Works entered into a sales transaction with UKA North America, LLC for the first of these projects, its 150MW Grand Prairie Wind project in Illinois. Under the agreement, Wind Works agrees to transfer the project rights and its US development staff and management to UKA, with WWP obtaining 25% of the project margin, if the project is realized by UKA. UKA will fund all costs for the project. Two additional 80MW wind projects are also being considered by UKA for development. Wind Works also signed a Joint Venture Agreement with UKA on December 15, 2016, for a utility scale solar project in the US.

CAPITAL STRUCTURE

Symbol: OTC : WWPW

Current shares outstanding: 68,913,595



Work at Wind Works interconnection station

ONTARIO

4 PROJECTS CONSTRUCTED & 1 TERMINATED

Capstone successfully built several wind farms in a joint venture with Wind Works in 2016, and, Wind Works also sold its remaining share to Capstone: Grey Highland, Ganaraska, and, Snowy Ridge. The Settlers Landing project is also in construction. All together, these are 24 wind turbines with a total of 48 MW.

Wind Works had continued with the development of its 10 MW Cloudy Ridge project which is not part of the Capstone JV, for which Wind Works received its REA permit late 2015. Wind Works had furthermore increased the interconnection deposit by approx. CAD \$5.5M in December 2015 after HONI had previously changed the point of interconnect of the project due to other projects dropping out. Wind Works had also made down payments for 5 wind turbines from Senvion which have been manufactured and were awaiting onsite transport. Despite the late stage development process, given repeated governmental uncertainties, Wind Works was forced to terminate the FIT contract, and, terminated the project.

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GERMANY

6 PROJECTS BUILT, 2 IN CONSTRUCTION & MARKET CHANGE

After acquiring several late stage wind farm projects in 2015, Wind Works built 6 projects with a total of 39.9 MW in 2016. Another 2 projects are in construction.

One of it is project Buch 1xN117 2.4MW. It was acquired in 2016, financed, sold to a swiss fund, and, is in construction.

The other one is project Key Farm, 2xN117 4.8MW which is also in construction, delayed due to an unrelated Highway closure, and consequently, may result in a loss to Wind Works.

Wind Works also acquired a large mid stage project "Wald" 15MW, 5 Vestas V126 wind turbines in 2016 that has not obtained permits prior to the end of 2016.

Given the change of legislation in Germany switching from a feed-in tariff so far to an auction system by July 2016 with cutting the amount of to be installed Megawatts in half, Wind Works will have to participate in such auction process to obtain a PPA for the project Wald once it is permitted. Wind Works did sell project Wald to a swiss fund. However, construction is subject to obtaining permits and winning a PPA in the german auction process for wind energy.

OUTLOOK IN GERMANY: UNCERTAIN

Given the market uncertainties in Germany, with a scaled back auction system, Wind Works has decided to stop any further investments in german projects, except for project Wald, until project Wald has obtained it's permits and a PPA through the auction process, and, Wind Works will reduce it's staff.

NEW MARKETS

With the uncertainties in Germany, Wind Works has recently acquired a late stage project in Belgium, only 3 hours from it's offices in Germany, a 2-5 turbine 4-10MW wind farm "Belgium" that is permitted. However, given land securing issues, it is currently uncertain if and when this project can be built.

Summary

Several so far stable markets have become uncertain in 2016 for Wind Works: Germany and Ontario. After 26 years of feed-in tariff in **Germany**, even though renewables are now cheaper than new conventional power plants, and with 35% renewable power, the Government has cut to be installed capacities in half, and, has introduced an auction process, resulting in great uncertainties for Wind Works in Germany. Wind Works had greatly increased it's turnover in Germany in 2016 to about \$50 million. However, now with the uncertainties, Wind Works turnover will likely drop to less than half this amount in 2017. Wind Works had greatly increased it's turnover in Germany in 2016 to about \$50 million. However, now with the governmental uncertainties, Wind Works turnover will likely drop to less than half this amount in 2017.

The collapse of the market in **Ontario** with the cancelled wind energy auctions by the government in October 2016, and, hence no further perspectives, has led Wind Works to withdraw from this market.

Therefore, Wind Works has decided to shift most of it's activities towards the great **US market** for the next few years. In addition to wind, Wind Works is also diversifying into solar energy in the US.

<u>PROJECT</u>	<u>MW</u>	<u>OWNED</u>	<u>TIMELINE</u>
USA			
Grand Prairie	150	sold	2020/21
GV	80	100%	2020/21
Valley	80	100%	2020/21
Solar	100	JV	2018/19
GERMANY			
Key Farm	4.8	sold	2017
Buch	2.4	sold	2017
ONTARIO			
market collapsed			
BELGIUM			
Belgium	4-10	purchase	2018/19

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